

ARA ROBOTICS

Fully Autonomous
Commercial Floor
Maintenance Robots

Let's Start

Meeting Agenda

Problem and Solution
Our Technology
Prototype Process
Marketing Strategy
Competitor Analysis
Financial Projection
Investment Need



MEET THE TEAM



Kemal Eren Şerbetci

CHIEF PRODUCT OFFICER



Mehmet Fevzi Benli

CHIEF FINANCE OFFICER



Jaeyeong Lim

CHIEF
MARKETING
OFFICER



Hassan Imran Faiz

CHIEF TECHNOLOGY OFFICER

The Problem

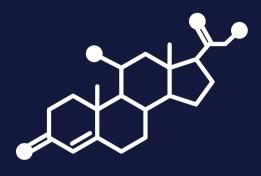
26 BILLION M2 WORLDWIDE DAILY CLEANING REQUIRES

- Cleaning large indoor areas is hard and time consuming
- Requires expensive single task machines operated by humans
- Repetitive maintenance tasks are not performed properly due to human nature
- People do not want to perform dangerous, dirty, tiresome and repetitive tasks

Daily Cleaning Requires







3Bn liters water

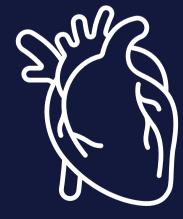
520Mn liters chemicals

676Mn liters Phosphates

Worker Health Disorders







Respiratory 45%



Skin 54%

ARI BY ARA ROBOTICS



Effective, repeatable, traceable, reliable floor maintenance



2000m2/hr
3 hour battery life
3 cycles/day
24000 m2/day



Completely autonomous inspection, mapping, cleaning, refilling



Online control, reporting, programming, OTA updates



Modular approach: sweep, vacuum, mop, polish, disinfection



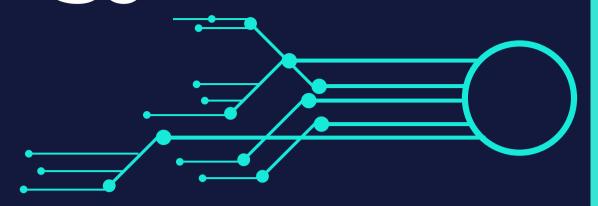
Dynamic decision making with Al

Our Technology



Al & ML powered Processor

Jetson Orin by Nvidia to provide state of the art performance





3-D Al Based Camera

Stereo Lab's Zed X camera for Al backed 3D spatial visualisation



Multiple Attachment Modes

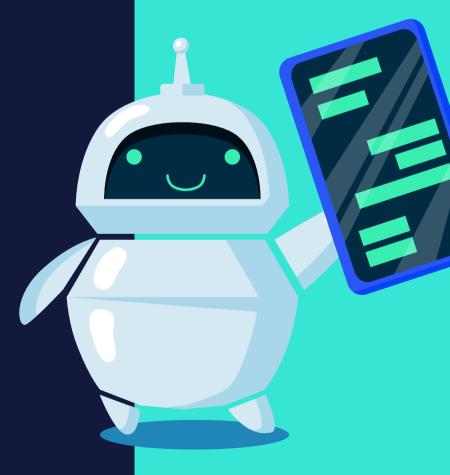
Manually powered different functional adjustments for different surfaces





Centralised Digital Library

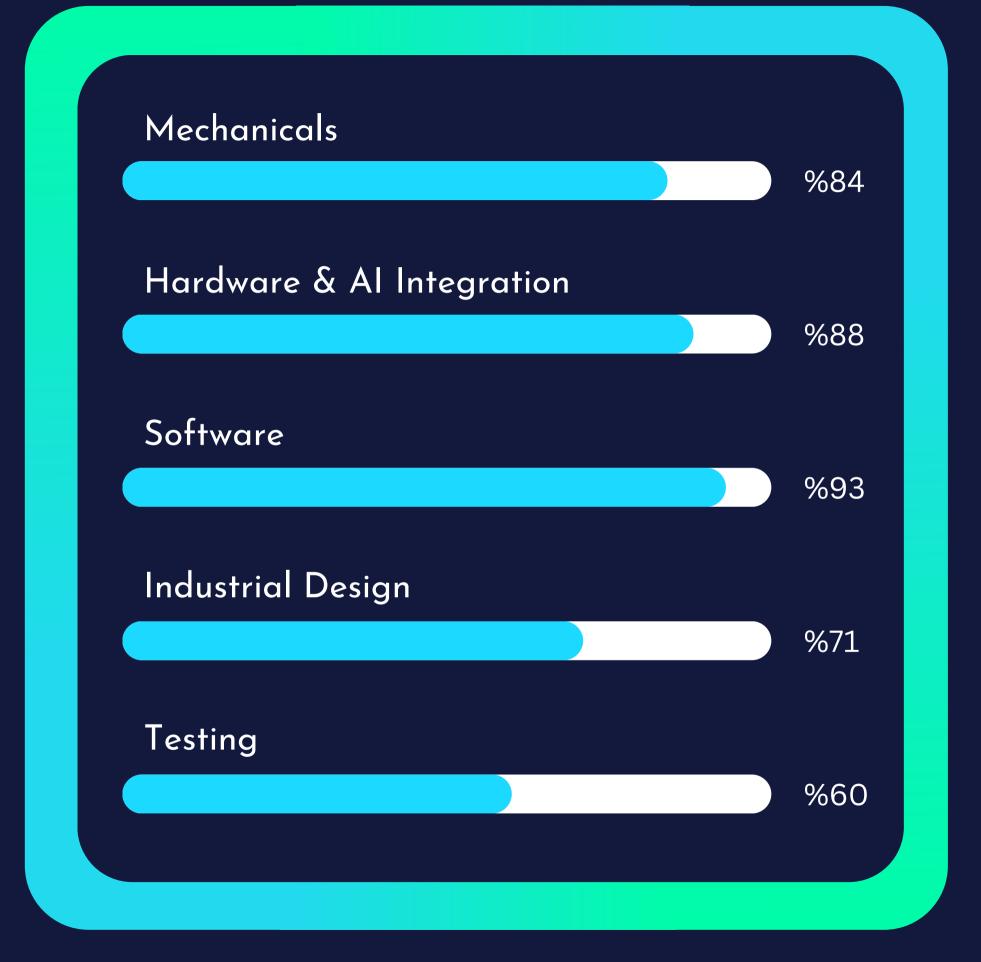
User wide library based off the "learning" ARI experiences on duty



Prototype Completion

The complete data for the whole process for the year of 2023.





Marketing Strategy

Multi Channel approach to deliver our product to our end-users and gain traction



Industry Fairs & Exibitions

- Events attracting professionals from relevant sectors
- Robot Investment Forum Turkey



Online & SMM

- Promotion of company and product across social media channels
- Use of LinkedIn to directly reach out to industry professionals with a need for ARI



VC and Tech Summits

- Attend and promote ARI at summits and startup moots
- Mind4machines 2022 best innovation in EU
- Ventures Thrive 2023 Finalist
- RobotUnion 2021 Finalist

Go2 Market





Distributors





- Personal contacts & networking
- Incentives to early adopters
- National distributors & sales representatives
- European Distribution via shareholders

Current Pipeline (Lols)

- IGA Istanbul Airport
- Phillip Morris International
- Öztiryakiler Manufacturing
- Socar Refinery
 - Tüpraş Refinery
 - Doguş Çay (Sub. CocaCola)
 - Acıbadem Healthcare
 - Ford Motors Otosan

Competitor Analysis

| Mfgr. | Sweep/Vacuum | Scrub | Polish | Disinfect | m2/hr | Retail Price | Battery life (single charge) | Work cycles/day | % Autonomy |
|----------------------|--------------|-------|--------|-----------|-------|--------------|---------------------------------|--------------------|------------|
| KÄRCHER | | | | | 1,400 | \$50,000 | 4 hrs | 3 | 70% |
| ©Nilfisk | | | | | 1,800 | \$65,000 | 6 hrs | 2 | 80% |
| TENNANT | | | | | 3,000 | \$70,000 | 5 hrs | 2 | 70% |
| | | | | | 2,100 | \$28,000 | 3 hrs | 4 | 100% |
| ■ SoftBank | | | | | 500 | \$18,000 | 2 hrs | 6 | 70% |
| ∰ LIONSBOT | | | | | 1,200 | \$38,000 | 4 hrs | 4 | 70% |
| <u>Avidbots</u> | | | | | 3,000 | \$60,000 | 4 hrs | 3 | 60% |
| GS Gaussian Poeotics | | | | | 2,500 | \$45,000 | 6 hrs | 2 | 90% |
| | | | | | 3,000 | \$70,000 | 5 hrs | 2 | 70% |

Floor Maintenance: A Global Market

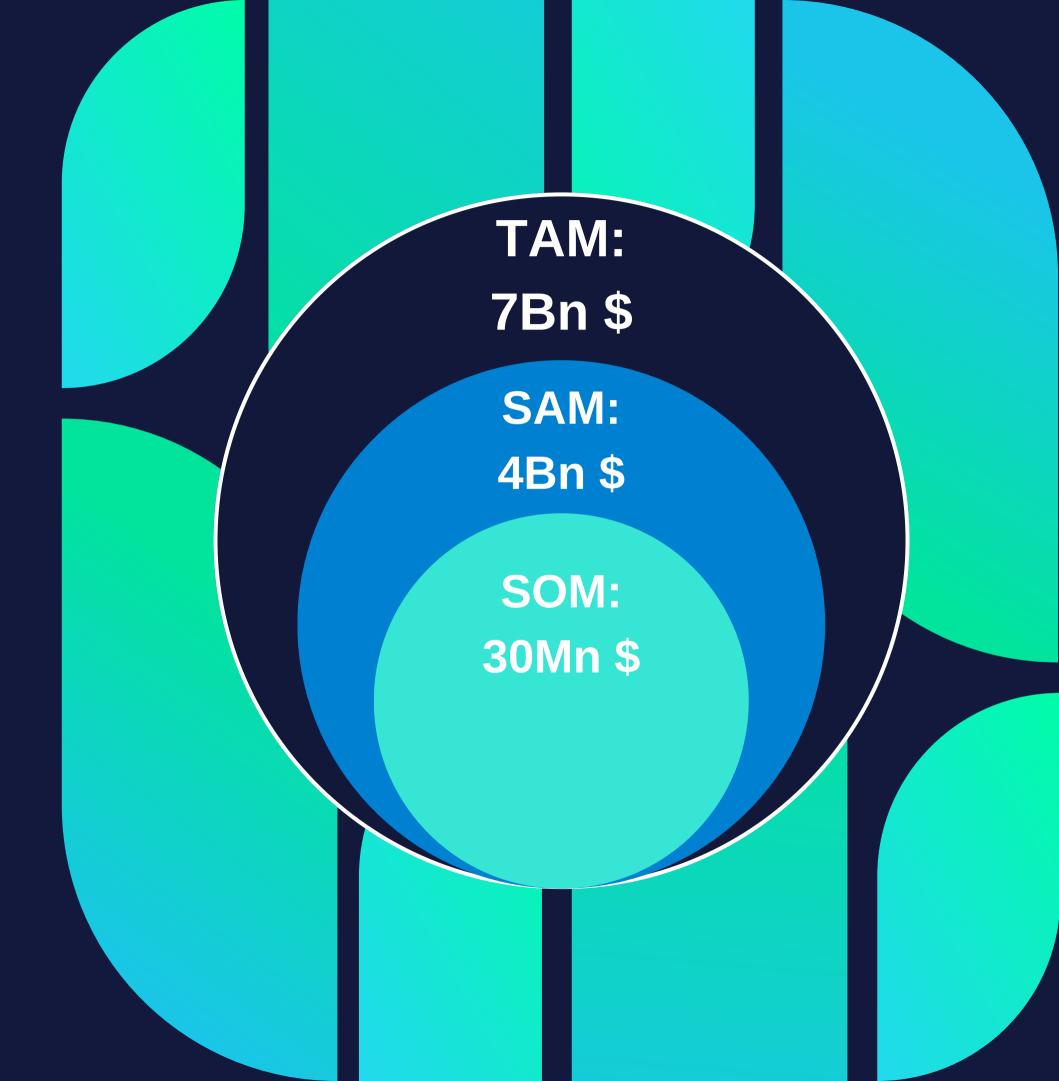


Total Adressable Market: \$7Bn

Serviceable Adressable Market: \$4Bn

Serviceable Obtainable Market: \$30Mn





Financial Projections

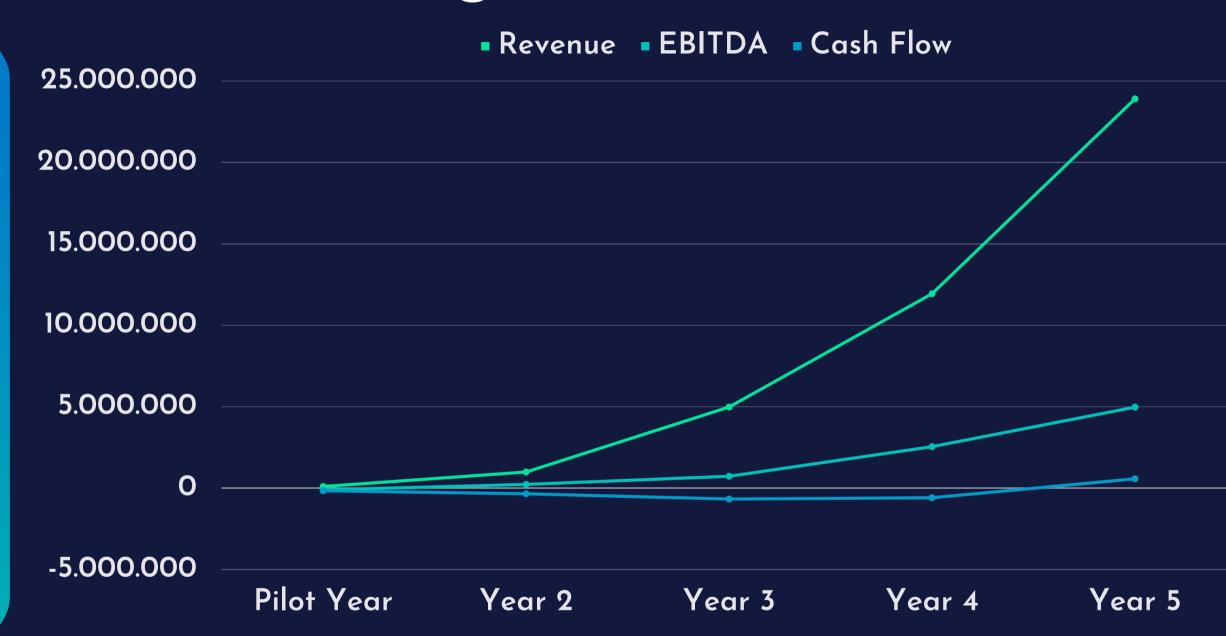
• Revenue: €24M

• EBITAD: €5M

• Cashflow: €575K

Our financial projections are currently based on sales only.

However, we anticipate RaaS to emerge as an equally powerful revenue engine.



| | Year 1 Pilot | Year 2 | Year 3 | Year 4 | Year 5 |
|---------------|--------------|----------|-----------|------------|------------|
| Revenue | 100,000 | 990,000 | 4,980,000 | 11,940,000 | 23,910,000 |
| EBITDA | -105,417 | 227,371 | 727,773 | 2,546,604 | 4,973,533 |
| Cash Flow Min | -162,612 | -348,068 | -671,362 | -591,604 | 573,116 |

Investment Needs



Invested to date -- €260,000

- € 100,000 FFF
- € 100,000 Corporate
- € 60,000 EU



Development -- € 80,000

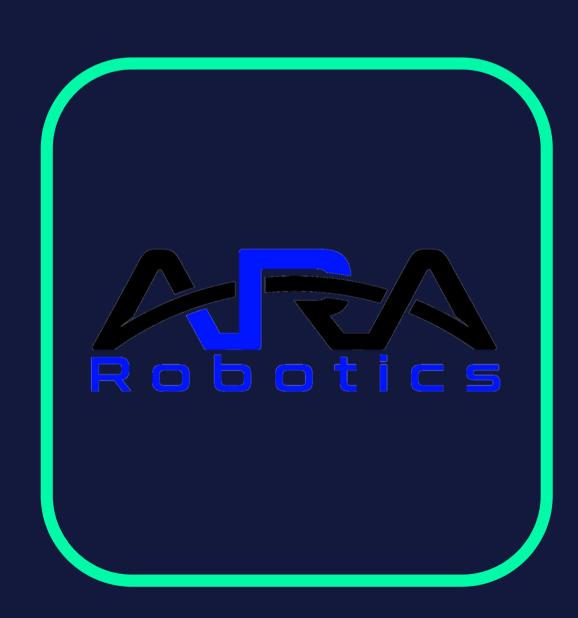
- Finalize cradle and Al implementation
- Beta-testing prototypes
- ARI mini office robot



Industrialization -- € 270,000

- Commercial launch
- Manufacturing
- Marketing

THANK YOU!



The End



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Help us build the future of commercial floor maintenance!